



2013-2014 LCME Part I-B Student Financial Aid Questionnaire

Marshall-Edwards

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Welcome to the 2013-2014 Liaison Committee on Medical Education (LCME) Part I-B Student Financial Aid Questionnaire.

The data requested by this annual survey are classified as unrestricted and may be published with institutional identification. These data are used by the LCME as part of the medical school accreditation process, and are also entered into the AAMC's Medical School Profile System (MSPS) to provide schools with benchmarking reports. Additionally, the data from this survey are used in AAMC annual and ad hoc reports. By continuing, you acknowledge that you have read the above disclosure statement and agree to participate in the survey.

Please return your completed questionnaire by Friday, September 12, 2014.

If you have any questions involving technical aspects of the survey, contact Katriona Schulze at kschulze@aamc.org. If you have questions that relate to how to report your institution's data, contact Kristen Earle at kearle@aamc.org.

SECTION 1 - Financial Assistance Obtained by Students for Academic Year 2013-2014

Instructions:

Column A) Student counts, except for three-year track students, are extracted from your school's 2013-2014 LCME Part II Annual Medical School Questionnaire and pre-populated in the cells below. Because the student counts from the Part II questionnaire are collected in the middle of the academic year, there is a chance that these data may need to be adjusted to reflect the most recent student data available. Please provide the three-year track student counts and make any modifications to the pre-populated student counts as necessary.

Column B) Indicate the number of students who received financial assistance in the 2013-2014 academic year.

Column C) Indicate the total dollar amount of aid that students who are reported in column B received during the 2013-2014 academic year. Please note that, if the total dollar amount of aid reported below does not agree with the sum of the awards reported in Grants/Scholarships (Section 2), Loans (Section 3), and Work-Study (Section 4), an explanation for the discrepancy must be given in Section 5 of the questionnaire.

| | A) Number of Students | B) Number of Students Receiving Aid | C) Total Dollar Amount of Aid |
|---|-----------------------|-------------------------------------|-------------------------------|
| First-year students (All first-year students enrolled in the M.D. program, including those repeating the first year.) | 81 | 72 | 3205327 |
| Second-year students (All second-year students enrolled in the M.D. program, including those repeating the second year.) | 64 | 60 | 2888122 |
| Third-year students (All third-year students enrolled in the M.D. program, including those repeating the third year and/or enrolled in a three-year track program.) | 72 | 64 | 3309221 |
| Three-year track graduates (Three-year track graduates refer to those students completing a three-year track M.D. program at your institution.) | 0 | 0 | 0 |
| Fourth-year students (All students enrolled in the fourth-year M.D. program or beyond who did not graduate during the 2013-2014 academic year.) | 3 | 3 | 119711 |
| 2014 Graduates (All enrolled students who graduated during the 2013-2014 academic year, including those in a three-year track M.D. program.) | 67 | 61 | 2663955 |
| Total | 287 | 260 | 12186336 |

If you have any difficulty with the survey, please contact Katriona Schulze at kschulze@aamc.org.

SECTION 2 - Grants/Scholarships

Instructions:

Please report the number of students who received grants/scholarships, the number of grants/scholarships awarded, and the dollar amount of grants/scholarships awarded to all students in the 2013-2014 academic year in each category below.

I. Grants/scholarships without a service commitment

| | Total Number of Medical Students Receiving Grants/Scholarships ¹ | Total Number of Grants/Scholarships ² | Total Dollar Amount of Grants/Scholarships ³ |
|--|---|--|---|
| A. Scholarships for Disadvantaged Students (SDS) | 0 | 0 | 0 |
| B. Other grants and scholarships (school-funded) ⁴ | | | |
| 1) Need-based | 52 | 52 | 742245 |
| 2) Non-need-based | | | |
| M.D.-Ph.D. support | 2 | 2 | 65610 |
| Tuition remission for employees and/or staff | 0 | 0 | 0 |
| Other | 175 | 175 | 1111433 |
| C. Other grants and scholarships, including stipends (outside-funded) ⁵ | | | |
| 1) Need-based | 0 | 0 | 0 |
| 2) Non-need-based | | | |
| MSTP funding | 0 | 0 | 0 |
| Other | 43 | 43 | 251917 |
| Total dollar amount of grants/scholarships in Section 2. I | | | 2171205 |
| Total number of distinct students receiving grants/scholarships ⁶ | 272 | | |

II. Grants/scholarships with a service commitment

In reporting grants/scholarships with a service commitment, please include the dollar amount of tuition and other reimbursable expenses (e.g., books, health insurance, and supplies). It is recognized that exact amounts for reimbursable expenses may not be known; in such cases, provide estimates. Do not include funding other than tuition and other reimbursable expenses.

| | Total Number of Medical Students Receiving Grants/Scholarships | Total Number of Grants/Scholarships | Total Dollar Amount of Grants/Scholarships |
|--|--|-------------------------------------|--|
| National Health Service Corps | 1 | 1 | 34223 |
| Armed Forces Health Professions | 11 | 11 | 350300 |
| State-funded | 35 | 35 | 350000 |
| Other | 0 | 0 | 0 |
| Total dollar amount of grants/scholarships in Section 2. II | | | 734523 |
| Total dollar amount of grants/scholarships in Sections 2. I and II | | | 2905728 |

¹ Please include the number of medical students who received each grant/scholarship in the 2013-2014 academic year. Only count each student once per category, even if the student has received multiple grants/scholarships.

² Please include the number of grants/scholarships awarded per category in the 2013-2014 academic year. One student could have received multiple scholarships per category.

³ Please include the total dollar amount of each grant/scholarship category in the 2013-2014 academic year.

⁴ Please include the grants and scholarships (need-based, M.D.-Ph.D. support, tuition remission, and other) funded with institutional resources for the M.D. portion of the program.

⁵ Please include the grants and scholarships (need-based, MSTP funding, and other) funded by individuals, agencies, foundations, or other external sources.

⁶ Please count each student only one time, even if that student received multiple grants/scholarships.

If you have any difficulty with the survey, please contact Katriona Schulze at kschulze@aamc.org.

SECTION 3 - Loans

Instructions:

Please report the number of loans and the dollar amount of loans awarded to all students in the 2013-2014 academic year in each category below.

| | Total Number of Medical Students Receiving Loans ¹ | Total Number of Loans ² | Total Dollar Amount of Loans ³ |
|---|---|------------------------------------|---|
| Federal Direct Subsidized Student Loan | 0 | 0 | 0 |
| Federal Direct Unsubsidized Student Loan | 215 | 215 | 7311699 |
| Grad PLUS Loan (direct) | 100 | 100 | 1600909 |
| Federal Perkins Loan | 45 | 45 | 358000 |
| Primary Care Loan (PCL) ⁴ | 0 | 0 | 0 |
| State-funded loans | 0 | 0 | 0 |
| Private/alternative loan programs ⁵ | 1 | 1 | 10000 |
| Loan for Disadvantaged Students (LDS) | 0 | 0 | 0 |
| Total other loans (outside-funded) ⁶ | 0 | 0 | 0 |
| Total other loans (school-funded) ⁷ | 0 | 0 | 0 |
| Total dollar amount of loans in Section 3 | | | 9280608 |

¹ Please include the number of medical students who received each loan in the 2013-2014 academic year. Only count each student once per category, even if the student has received multiple loans.

² Please include the number of loans awarded to all students in each category in the 2013-2014 academic year. One student could have received multiple loans in each category.

³ Please include the total dollar amount of each loan awarded to all student in the 2013-2014 academic year.

⁴ Super PCL loan data should not be included with PCL data; include the Super PCL loan data in Question 1 in the Supplemental Data Section of this questionnaire.

⁵ Please include only those private and alternative loans that the financial aid office has certified.

⁶ Please include external loans that individuals, agencies, foundations, or other external sources funded.

⁷ Please include loans that institutional resources funded.

If you have any difficulty with the survey, please contact Katriona Schulze at kschulze@aamc.org.

SECTION 4 - Work-Study

Instructions:

Please report all college work-study payments in the "federally funded" category (include both federal and school contributions) awarded to all students in the 2013-2014 academic year. Enter "NA" if the program is not offered.

| | Total Number of Students Receiving Payments | Total Dollar Amount of Work-Study Payments |
|--|---|--|
| Federally funded | NA | NA |
| Non-federally (e.g., school-only) funded | NA | NA |
| Total dollar amount of work-study payments | | NA |

If you have any difficulty with the survey, please contact Katriona Schulze at kschulze@aamc.org.

SECTION 5 - Grand Total Dollar Amount of Grants, Scholarships, Loans and Work-Study

Instructions:

Sections 1 through 4 must be completed before Section 5 can be completed. The Grand Total of Sections 2, 3, and 4 is a sum of the grand total dollar amounts as reported in Grants/Scholarships (Section 2), Loans (Section 3), and Work-Study (Section 4). The Total from Section 1, Column C, is the total dollar amount of aid as reported in Financial Assistance (Section 1). If the Grand Total of Sections 2, 3, and 4 does not equal the Total provided in Section 1, column C, an explanation for the discrepancy must be provided in the text box below.

| | Total Dollar Amount of Awards |
|-------------------------------------|-------------------------------|
| Grand total of Sections 2, 3, and 4 | 12186336 |
| Total from Section 1, Column C | 12186336 |
| Difference | 0 |

The grand total of Sections 2, 3, and 4 MUST agree with total dollar amount of assistance reported in the total from Section 1, Column C. If these totals do not agree, an explanation for the discrepancy must be provided in the text box below:

If you have any difficulty with the survey, please contact Katriona Schulze at kschulze@aamc.org.

SECTION 6 - Educational Indebtedness

I. To the best of your knowledge, please report the total pre-medical educational indebtedness of all members of the 2013-2014 first-year class prior to their medical school matriculation. National Student Loan Data Systems (NSLDS) data are acceptable. If you are unable to report the number of students with pre-medical education debt or the amount of pre-medical education debt, please enter "NI" in the appropriate box and provide an explanation in the text box below.

| | |
|------------------------------|---------|
| Number of indebted students | 37 |
| Total amount of indebtedness | 1207798 |

If you entered "NI" in the boxes above, please provide an explanation below:

II. Please report the total cumulative medical school debt for each class of indebted students as of the 2013-2014 academic year end. The values for both "Percent of Graduates with Medical School Debt" and the "Average Graduate Debt" will be automatically calculated; you do not need to fill these in. If you are unable to report either the number or total debt amount for any class, please enter "NI" in the appropriate box and provide an explanation in the text box below. Note: For these totals, please report only actual medical school debt that must be repaid: That is, exclude funds and students that receive only funds exclusively for a future service commitment (i.e., HPSP, NHSC scholarships). Also, exclude debt resulting from the portion of enrollment attributed to a joint, dual, or combined degree program (i.e., M.D.-Ph.D., M.D.-M.B.A., M.D.-M.P.H.).

| | Number of Students with Medical School Debt | Total Medical School Debt Amount for All Students |
|---|---|---|
| First year | 62 | 2803068 |
| Second year | 51 | 5159050 |
| Third year ¹ | 66 | 8282871 |
| Three-year track graduates ² | 0 | 0 |
| Fourth year ³ | 2 | 280826 |
| 2014 Graduates ⁴ | 55 | 8358902 |
| Total | 236 | 24884717 |

| | Percent of Graduates with Medical School Debt | Average Graduate Debt |
|--|---|-----------------------|
| | 82 | 151980 |

If you entered "NI" in the boxes above, please provide an explanation below:

III. Please report the number of graduating students with total education debt in each of the ranges below. Total education debt includes pre-medical education debt and education debt incurred while in medical school. The total number of graduates will be automatically calculated and must equal the number reported in Section 1 of the survey.

| | Number of Graduates with Education Debt |
|-------------------------------------|---|
| No education debt | 12 |
| \$ 1 - \$ 19,999 | 6 |
| \$ 20,000 - \$ 29,999 | 2 |
| \$ 30,000 - \$ 39,999 | 0 |
| \$ 40,000 - \$ 49,999 | 1 |
| \$ 50,000 - \$ 59,999 | 2 |
| \$ 60,000 - \$ 69,999 | 3 |
| \$ 70,000 - \$ 79,999 | 2 |
| \$ 80,000 - \$ 89,999 | 2 |
| \$ 90,000 - \$ 99,999 | 1 |
| \$100,000 - \$109,999 | 2 |
| \$110,000 - \$119,999 | 1 |
| \$120,000 - \$129,999 | 1 |
| \$130,000 - \$139,999 | 1 |
| \$140,000 - \$149,999 | 1 |
| \$150,000 - \$159,999 | 2 |
| \$160,000 - \$169,999 | 1 |
| \$170,000 - \$179,999 | 4 |
| \$180,000 - \$189,999 | 4 |
| \$190,000 - \$199,999 | 2 |
| \$200,000 - \$209,999 | 0 |
| \$210,000 - \$219,999 | 1 |
| \$220,000 - \$229,999 | 0 |
| \$230,000 - \$239,999 | 1 |
| \$240,000 - \$249,999 | 1 |
| \$250,000 or greater | 14 |
| Total Graduates with Education Debt | 55 |
| Total Graduates | 67 |

- ¹ Third-year students include all students in the third year, including those repeating the third year and/or in a three-year track M.D. program.
- ² Three-year track graduates refer to students completing the M.D. program in a three-year track M.D. program.
- ³ The fourth-year row is to be used for students in the fourth year and beyond of the M.D. program and who were NOT member of the 2014 graduating class.
- ⁴ All enrolled students who graduated during the 2013-2014 academic year, including those in a three-year track M.D. program.

If you have any difficulty with the survey, please contact Katriona Schulze at kschulze@aamc.org.

Supplemental Data Section

Instructions:

The Supplemental Section of the LCME Part I-B Student Financial Aid Questionnaire is optional. The following data are not required by the LCME, but are requested for use in research and development efforts associated with current issues and trends in medical school financial aid and education debt.

Although the majority of the data in this supplemental section of the survey are unrestricted and may be published with institutional identification, data from a few items are considered restricted and may not be published with institutional identification, but may be released at the discretion of the AAMC president or his designee to qualified individuals and organizations who agree to protect it. These items will be labeled with (R) to indicate their restricted classification.

I. Report the number of students and the total dollar amount awarded of "Super PCL" to third and fourth-year students for the purpose of paying off the balances of higher cost education loans.

| | Number | Super PCL Amount |
|----------------------|--------|-------------------------------------|
| Third-year students | NI | Total dollar amount of Super PCL NI |
| Fourth-year students | NI | Total dollar amount of Super PCL NI |

II. Has your school already IMPLEMENTED any initiatives or programs designed to help reduce medical students' education debt?

| | Implemented | Considering | Not Considering | Please Provide an Explanation |
|---|----------------------------------|----------------------------------|----------------------------------|-------------------------------|
| Guaranteed tuition and fees for the length of the M.D. curriculum | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> | Although not guaranteed |
| Non-traditional tuition structure | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | |
| Capital campaign to increase scholarship funds | <input type="radio"/> | <input type="radio"/> | <input type="radio"/> | Been implemented for |
| Partnership with outside organization(s) to reduce student debt | <input type="radio"/> | <input checked="" type="radio"/> | <input type="radio"/> | Always striving to incor |
| Changes in grant or scholarship requirements | <input type="radio"/> | <input type="radio"/> | <input checked="" type="radio"/> | |
| Other | <input checked="" type="radio"/> | <input type="radio"/> | <input type="radio"/> | Conducted cost of livin |

III. (R) a. Do you have the ability to identify the federal cohort default rate for your medical school?

- Yes
- No

(R) b. If yes, what is the most recent federal cohort default rate for your medical school?

IV. For the following three categories, please provide an unduplicated count of medical students that received a school-funded grant/scholarship (without a service commitment) in the 2013-2014 academic year. For reference, see Section 2 - Grants/Scholarships, Question 1. B. Other grants and scholarships (school-funded).

| | |
|--|----|
| Medical students receiving a need-based grant/scholarship only | NI |
| Medical students receiving a non-need-based grant/scholarship (M.D.-Ph.D. support, tuition remission, or other) only | NI |
| Medical students receiving both a need-based and a non-need-based grant/scholarship | NI |

V. a. Did you automatically include a standard amount for residency interview expenses in your Cost of Attendance (COA)?¹

- Yes
- No

b. If yes, what was the standard amount included in the COA?

Amount

c. If you did not automatically include an allowance for interview expenses in your COA, did you evaluate these expenses on a case-by-case basis?

Yes No

d. If yes, how many students received an adjustment for interview expenses?

Number of students

Total amount of approved requests

¹ Answer yes if you included a predetermined "standard" amount in the COA for ALL fourth-year students.

If you have any difficulty with the survey, please contact Katriona Schulze at kschulze@aamc.org.

Survey Contact Information

Please enter the contact information of the individual who completed the survey.

| | |
|-----------------------|--|
| *First Name | Prudence |
| Middle Name | |
| *Last Name | Barker |
| Suffix | |
| *Title 1 | Assistant Director of Student Financia |
| Title 2 | |
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